



(Stock Symbol : 5907)



2022.12.02 INVESTOR CONFERENCE



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## COMPANY PROFILE

### Basic Info

- Inception Date: 2002/5/21
- Listed Date: 2012/6/6
- Capital: NT\$1,955,310,000
- Stock Symbol: 5907

### Business

- Operation includes clothing, jewelry, cosmetics, footwear, sports goods, household and other products

# COMPANY PROFILE

## Events

**2002/5**

GORG established



**2002/9**

GORG established the 1<sup>st</sup> store in Fuzhou



**2012/6**

GORG listed in TWSE



**2020/1**

COVID-19 outbreak



**2020/3**

GORG established Department of Borderless Retail Business and transformed to New Retail



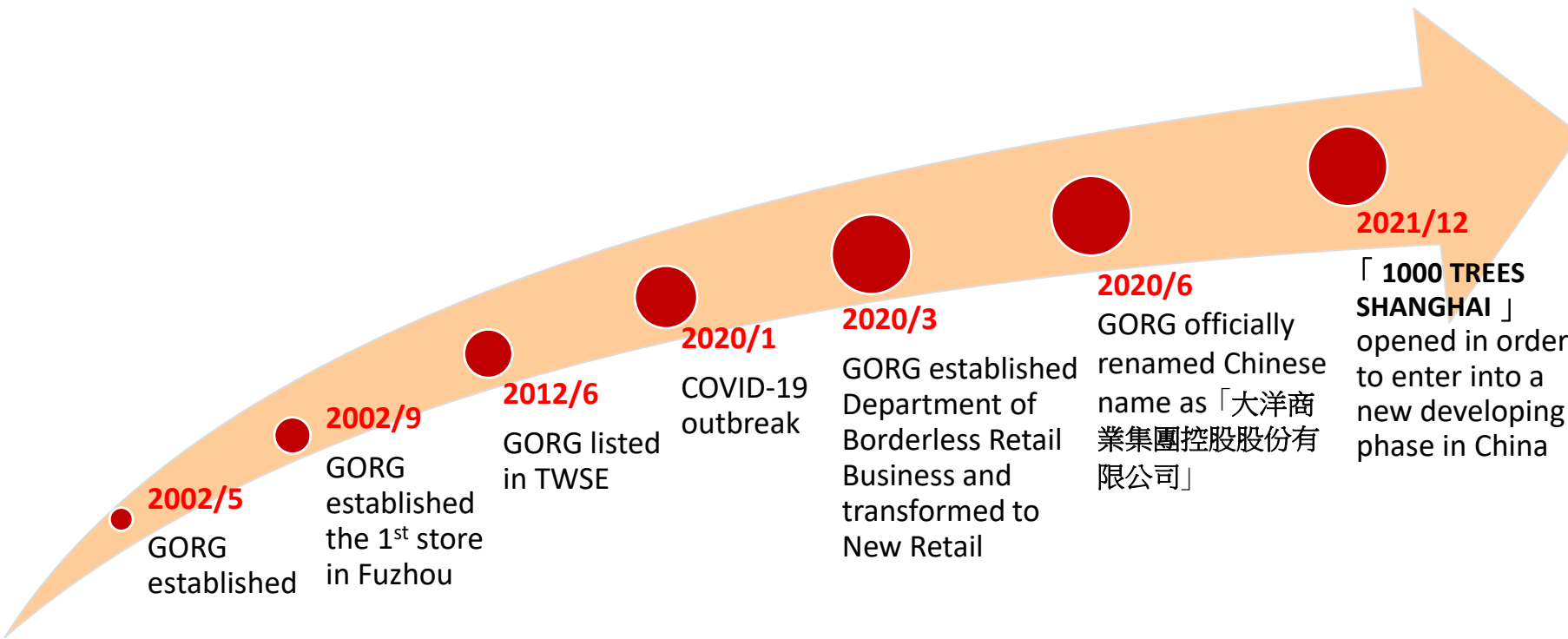
**2020/6**

GORG officially renamed Chinese name as 「大洋商業集團控股股份有限公司」



**2021/12**

「1000 TREES SHANGHAI」 opened in order to enter into a new developing phase in China



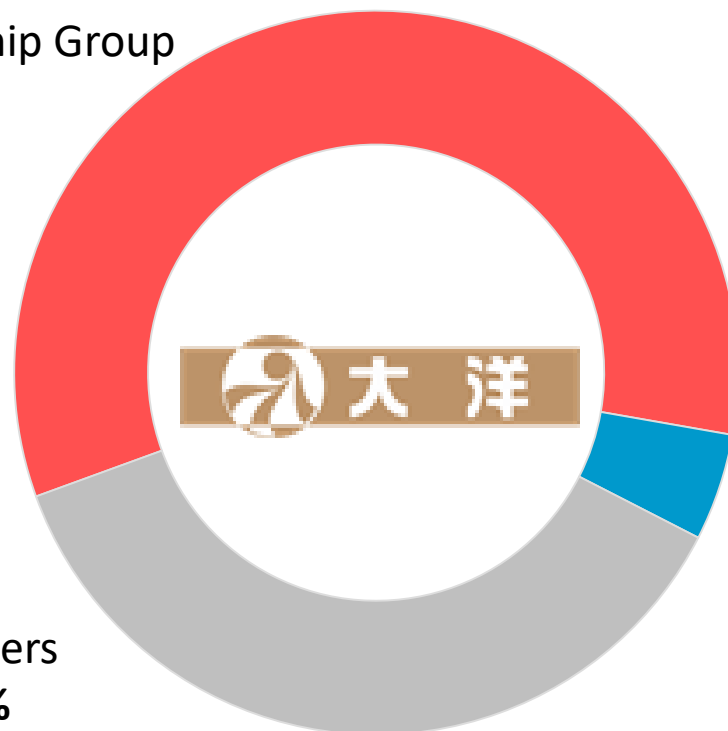
# COMPANY PROFILE

## Shareholder Structure

First Steamship Group  
**58.6%**

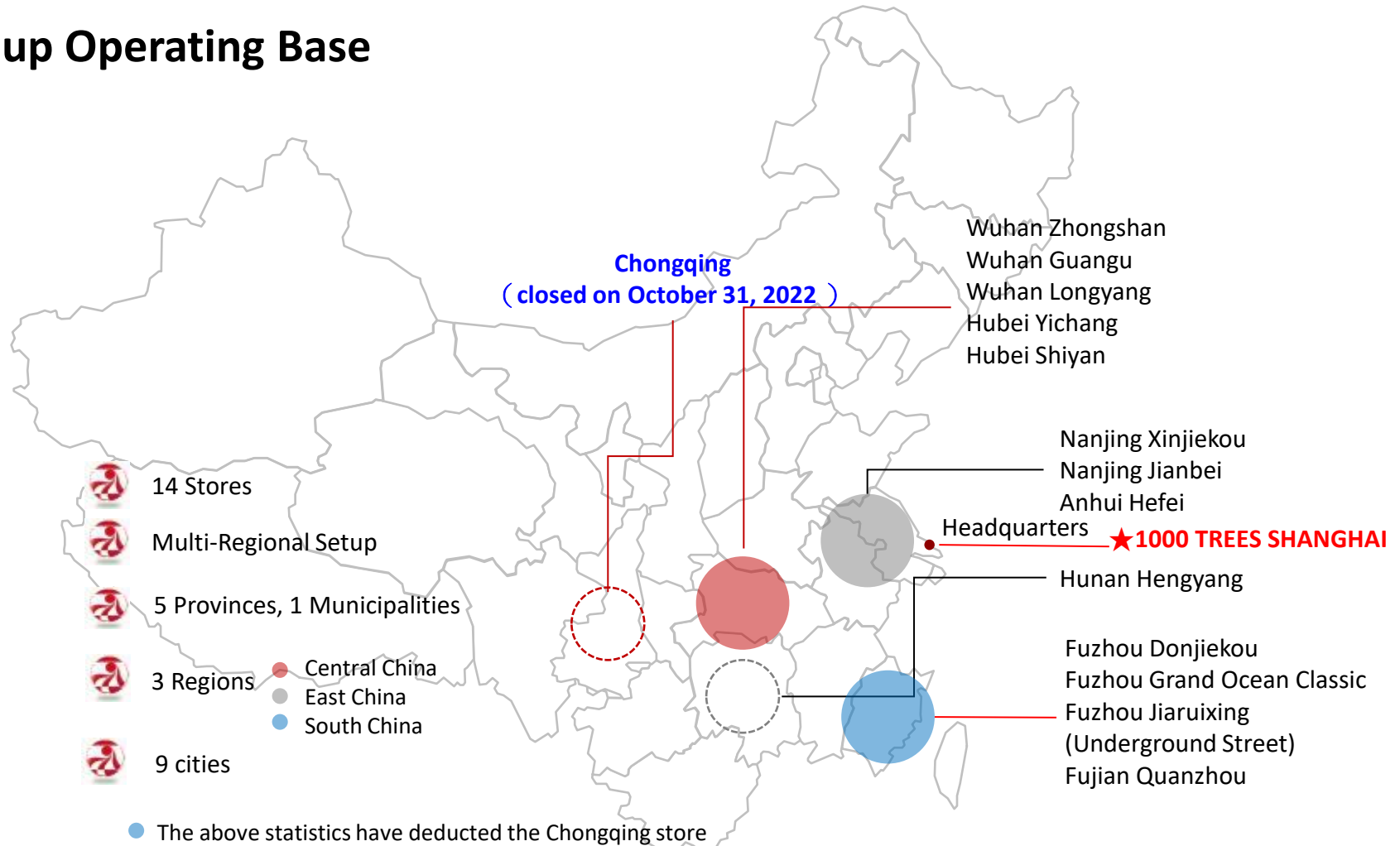
Others  
**37%**

Corporate employees  
**4.4%**



# COMPANY PROFILE

## Group Operating Base





# COMPANY PROFILE

## Stores (in part)



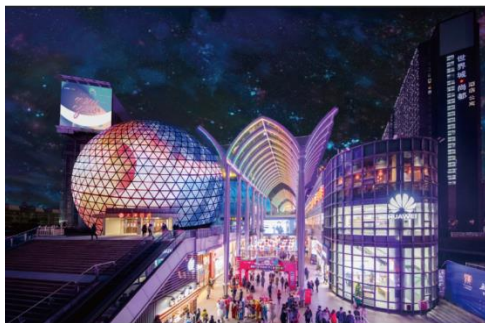
Wuhan Zhongshan Store



Hubei Yichang Store



Anhui Hefei Store



Wuhan Guangu Store



Nanjing Jiangbei Store



Fuzhou Grand Classic Store

## COMPANY PROFILE

### Ground Floor Area Under Operation (Central China)

Province/ Municipality	Branch	Ground Floor Area under Operation (Square Meters)	Self-Owned/Leasing
Hubei	Wuhan Zhongshan Store	55,185	Leasing
	Wuhan Guangu Store	34,311	Leasing
	Wuhan Hanyang Store	48,094	Leasing
	Yichang Store	52,300	Leasing
	Shiyan Store	50,720	Self-Owned
Hunan	Hengyang Store	41,860	Self-Owned
Subtotal		282,470	





## COMPANY PROFILE

### Ground Floor Area Under Operation (East China)

Province/ Municipality	Branch	Ground Floor Area under Operation (Square Meters)	Self-Owned/Leasing
Jiangsu	Nanjing Xinjiekou Store	54,876	Leasing
	Nanjing Jiangbei Store	41,954	Leasing
Anhui	Hefei Store	40,500	Leasing
Subtotal		137,330	



## COMPANY PROFILE

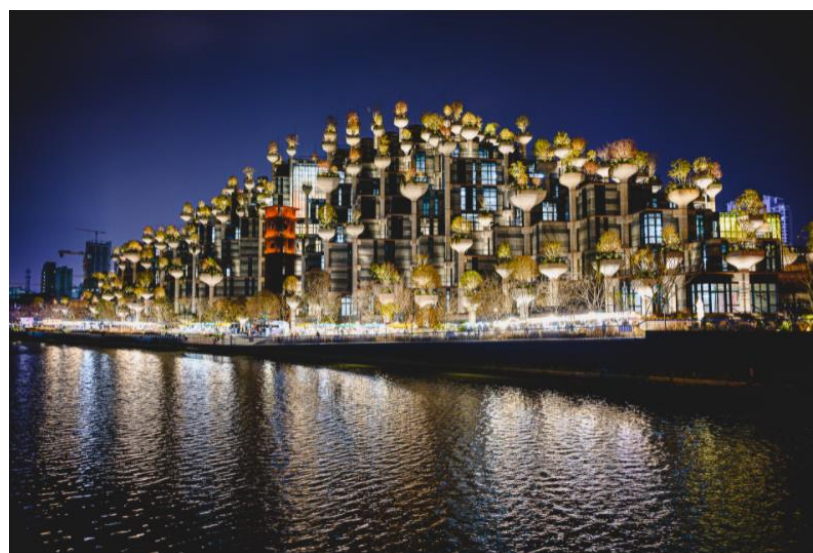
### Ground Floor Area Under Operation (South China)

Province/ Municipality	Branch	Ground Floor Area under Operation (Square Meters)	Self-Owned/Leasing
Fujian	Fuzhou Dongjiiekou Store	29,620	Self-Owned
	Fuzhou Grand Classic	38,590	Self-Owned
	Jiaruixing Store	13,389	Leasing
	Quanzhou Store	21,775	Self-Owned
Subtotal		103,374	

# COMPANY PROFILE

## Ground Floor Area Under Operation (Shanghai)

Province/ Municipality	Branch	Ground Floor Area under Operation (Square Meters)	Self-Owned/Leasing
Shanghai	1000 TREES SHANGHAI	108,073	Leasing



## OPERATION STATUS

Unit: NTD thousand	2022 1—3Q	%	2021 1—3Q	%	2020 1—3Q	%
Operating Revenues	3,223,386	100.00	3,814,423	100.00	3,147,873	100.00
Operating costs	594,723	18.00	1,163,197	30.00	1,057,094	34.00
Gross Profit	2,628,663	82.00	2,651,226	70.00	2,090,779	66.00
Operating Income	76,722	3.00	291,004	8.00	67,314	2.00
Non-op. Income & Exp.	(320,138)	-10.00	(265,237)	-6.00	(289,462)	-9.00
Earnings before Tax	(243,416)	-7.00	25,767	2.00	(222,148)	-7.00
Income Tax Expenses	155,155	5.00	171,703	5.00	76,930	2.00
Net Income	(398,571)	-12.00	(145,936)	-3.00	(299,078)	-9.00
EPS(NTD)	(2.04)		(0.75)		(1.53)	

## OPERATION STATUS

Unit: NTD thousand	2022 Sept. 30	%	2021 Sept. 30	%	2020 Sept. 30	%
<b>Total Asset</b>	24,252,107	100.00	22,031,473	100.00	23,415,155	100.00
Cash and cash equivalents	1,889,955	8.00	2,344,165	11.00	3,120,539	13.00
Accounts receivable	229,280	1.00	155,556	1.00	197,100	1.00
Property, plant and equipment	6,470,951	27.00	6,689,098	30.00	6,876,804	29.00
Right-of-use asset	11,504,636	48.00	8,262,922	38.00	8,716,584	37.00
Other current and non-current assets	4,157,285	16.00	4,579,732	20.00	4,504,128	20.00
<b>Total liabilities</b>	16,477,273	69.00	14,011,259	64.00	15,331,802	65.00
Current liabilities	5,473,636	22.00	6,253,077	29.00	6,154,289	26.00
non-current liabilities	11,003,637	47.00	7,758,182	35.00	9,177,513	39.00
<b>Equity</b>	7,774,834	31.00	8,020,214	36.00	8,083,353	35.00

# OPERATION STATUS

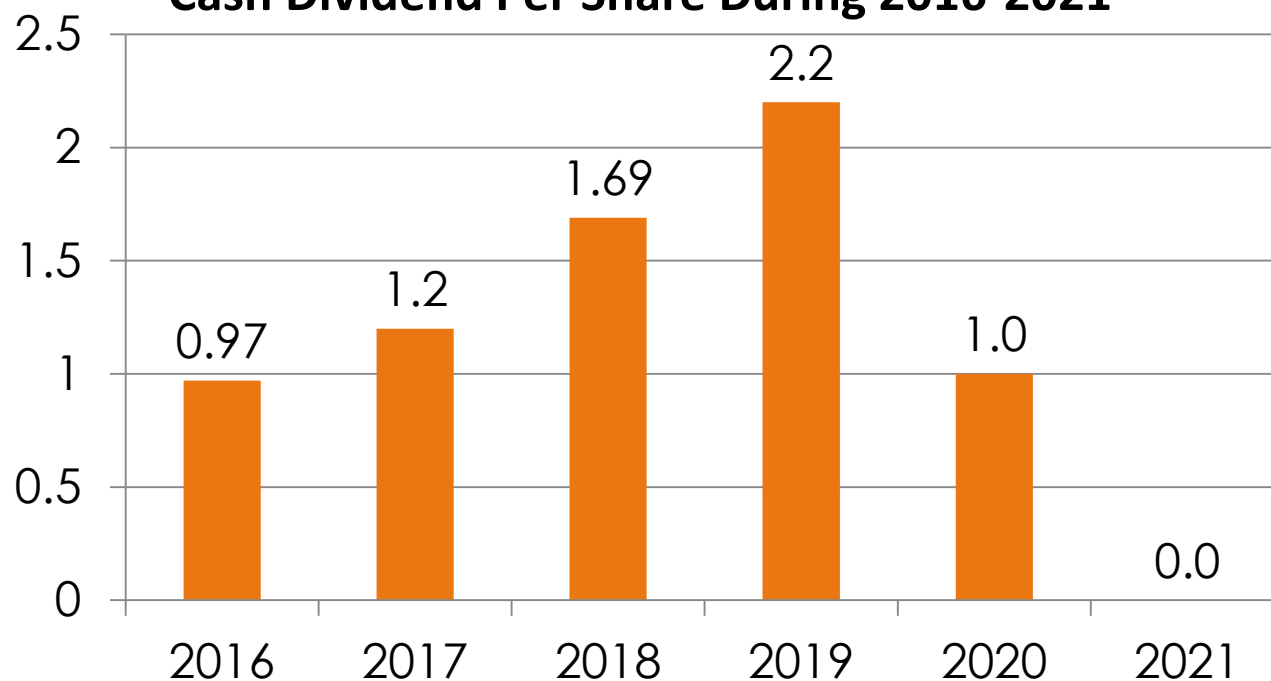
## Statistics on the suspension of business due to COVID-19

	Jan	Feb	Mar	Apr	May	Jun
2022			Quanzhou Store 3/18~4/15	1. Quanzhou Store 3/18~4/15 2. 1000 TREES SHANGHAI 4/1~5/25	1000 TREES SHANGHAI 4/1~5/25	
	Jul	Aug	Sep	Oct	Nov	Dec
2022		1. Shiyuan Store 8/16~8/18 2. Chongqing Store 8/22~8/28		1. 1000 TREES SHANGHAI 10/26~10/28 2. Shiyuan Store 10/10~10/15 3. Wuhan Hanyang Store 10/26~11/5	1. Wuhan Hanyang Store 10/26~11/5 2. Wuhan Hanyang Store 11/21~11/29 3. Fuzhou Grand Ocean Classic 11/1~11/6 4. Fuzhou Dongjiekou Store 11/4~11/16 5. Jiaruixing Store 11/1~11/16 6. Wuhan Zhongsan Store 11/26~11/29 7. Wuhan Guangu Store 11/28~11/30	

- A total of 10 stores above were affected, among which 1000 TREES Shanghai store was closed for 58 days, Quanzhou store for 29 days, Jiaruixing Store for 16 days, Fuzhou Dongjiekou for 13 days, Shiyuan store for 9 days, Chongqing store for 7 days, Fuzhou Grand Jingdian store for 6 days, Wuhan Hanyang store for 20 days, Wuhan Zhongsan store for 4 days and Wuhan Guangu store for 3 days .

## OPERATION STATUS

**Cash Dividend Per Share During 2016-2021**



Unit: NTD	2016	2017	2018	2019	2020	2021
EPS	1.65	1.87	2.71	3.10	(0.53)	(1.19)
DPS	0.97	1.2	1.69	2.2	1.0	0



# Thank You

GRAND OCEAN RETAIL GROUP LIMITED **Company**  
**Website** <http://www.grandocean.com.tw/>

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